

## **Privacy Policy**

Preserving trust is a core value. Hutchinson Financial Advisors, Inc. recognizes that you expect us to protect the information you provide us and to use it responsibly. We are strongly committed to fulfilling the trust that is the foundation of your expectations. For that reason, we have adopted this privacy policy.

## I. Collection of Non-public Personal Information

We collect non-public personal information (financial) about you from some or all of the following sources:

- Information we receive from you on applications, contracts or other forms;
- · Information about your transactions with us;
- Information we receive from a consumer reporting agency; and
- Information we obtain from others in the process of verifying information you provide us.

## II. Disclosure of Current and Former Customer Non-public Personal Information

We will not disclose our current and former customers' non-public personal information to affiliated or nonaffiliated third parties, except as permitted by law. To the extent permitted by law, we may disclose to either affiliated or nonaffiliated third parties all of the non-public personal financial information that we collect about our customers, as described above.

In general, any disclosures to affiliated or nonaffiliated parties will be for the purpose of them providing services for us so that we may more efficiently administer your account(s) and process the transactions and services you request.

We also share customer name and address information with unaffiliated mailers to assist in the mailing of account owner communications. Our agreements with these third parties require them to use this information responsibly and limit their ability to share this information with other parties.

## III. Security to Protect the Confidentiality of Non-public Personal Information

We have security practices and procedures in place to prevent unauthorized access to your non-public personal information. Our practices of safeguarding your information help protect against criminal use of the information. Our associates are bound by a Code of Conduct requiring that all information be kept in strict confidence, and they are subject to disciplinary action for violation of the Code.

We restrict access to non-public personal information about you to those employees who need to know that information to provide products or services to you. We maintain physical, electronic, and procedural safeguards that comply with federal and state regulations to guard your non-public personal information.

If you have any questions about our Privacy Policy, then please call us at (804) 729-6420.